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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

EUR Preference Shares Stock Code: 4604

USD Preference Shares Stock Code: 4620

U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME

Arranger and Dealer

ICBC*

Industrial and Commercial Bank of China Limited has made an application to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$20,000,000,000 Global Medium Term Note Programme (the “**Programme**”) for 12 months after 27 May 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 27 May 2021. The listing of the Programme is expected to become effective on 28 May 2021.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
27 May 2021

As at the date of this announcement, the Board of Directors of Industrial and Commercial Bank of China Limited comprises Mr. CHEN Siqing and Mr. LIAO Lin as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Mr. FENG Weidong and Ms. CAO Liqun as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zuli HU as independent non-executive directors

* To be executed by Industrial and Commercial Bank of China Limited through its relevant licensed associated entities.